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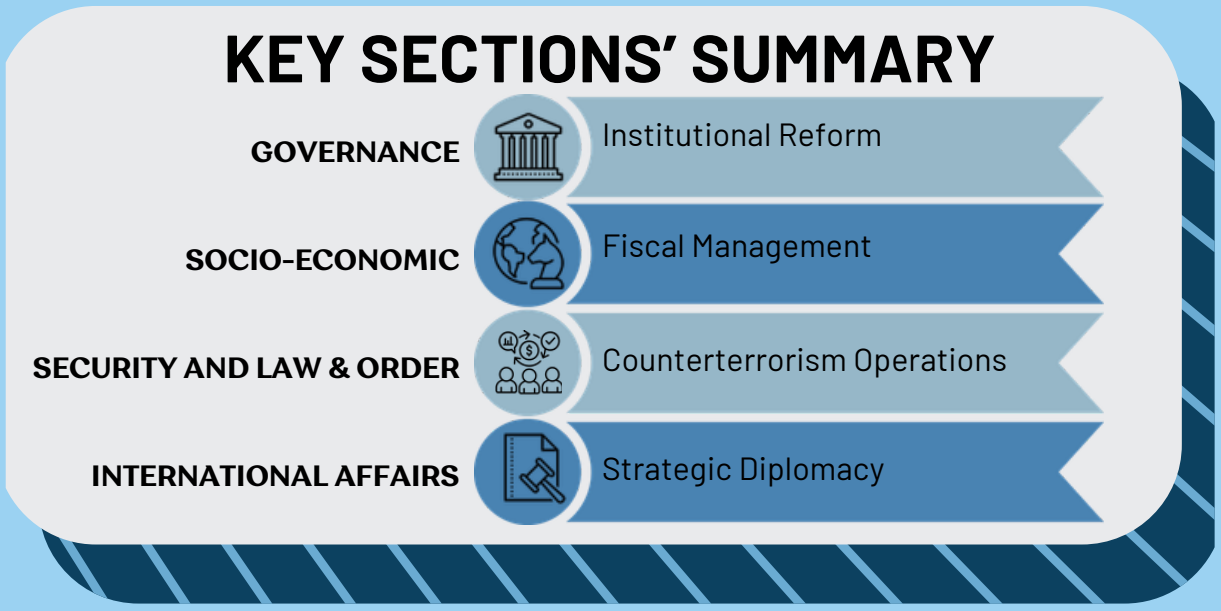
POLICY PULSE

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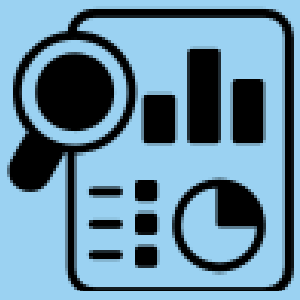
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OVERVIEW



Advancing governance reforms, economic resilience, counter-terrorism operations, and international diplomacy through digital modernization, strategic alliances, and targeted developmental initiatives.

This week's Policy Pulse examines critical developments across governance, socioeconomic initiatives, security operations, and international relations, highlighting Pakistan's focus on constitutional and digital reforms, economic modernization, defensive capabilities, and active global diplomacy.

In Governance, discussions emerged surrounding a potential referendum preceding a proposed 28th Amendment on creating 12 provinces. The Prime Minister called for a roadmap toward a fully cashless economy, while Planning Minister Ahsan Iqbal set a target to train one million AI professionals by 2030. Administrative transparency featured prominently as a high court petition sought e-challan system oversight, the Public Accounts Committee demanded records of leased land and illegal housing schemes, and Punjab and Balochistan leadership agreed on joint safe city initiatives.

Under Socio-Economic affairs, Punjab launched development projects worth Rs23 billion in Attock, while the auto policy targets $6 billion in exports over five years. Finance Minister Muhammad Aurangzeb reported securing $3 billion via Eurobonds following a declined US support package. Additionally, NAB recovered 1,395 kanals of Railways land valued at Rs91.2 billion.

Under Socio-Economic affairs, Punjab launched development projects worth Rs23 billion in Attock, while the auto policy targets $6 billion in exports over five years. Finance Minister Muhammad Aurangzeb reported securing $3 billion via Eurobonds following a declined US support package. Additionally, NAB recovered 1,395 kanals of Railways land valued at Rs91.2 billion.

Under International Affairs, Pakistan assumed the chairmanship of G-24, deepened ties with China, and saw Türkiye's parliament ratify the Makkah Defence Pact. Diplomatic engagements included security discussions with Sudan, joint anti-crime initiatives with the UK, and PM Shehbaz Sharif's upcoming visit to Türkiye for COP31.

The Policy Nuggets cover Pakistan testing its first indigenous air-to-air missile, plans to deregulate the LPG market to avert winter shortages, directives to cancel licenses of stations withholding subsidized petrol, and updated property valuations in ICT rural areas and Abbottabad.

Overall, the week reflects coordinated efforts to strengthen domestic administrative structures, enhance national security, and expand international economic and strategic alliances.

Creation of 12 provinces: Referendum may precede proposed 28th Amendment



A major structural proposal is under consideration to redraw Pakistan's administrative map into 12 provinces, splitting Punjab into four, Khyber Pakhtunkhwa and Balochistan into three each, and Sindh into two. A nationwide referendum is envisaged ahead of a potential 28th Constitutional Amendment in the first half of 2027.

Analysis

Using a nationwide referendum to establish public consensus represents a strategic mechanism to sidestep partisan gridlock. Beyond boundary drawing, establishing 12 functional provincial administrations requires massive administrative overheads, clear revenue-sharing recalibrations under the NFC, and robust local government integration.

Way Forward

- Initiate formal multi-party parliamentary committee consultations to align opposition and provincial stakeholders before tabling constitutional amendments.
- Form a non-partisan commission of legal experts, economists, and demographers to evaluate municipal boundaries, and administrative transition costs.
- Draft precise, objective referendum legislation and public awareness campaigns to ensure clear, informed democratic participation across all existing provinces.

PM seeks roadmap to fully cashless economy



Chairing a high-level review meeting in Islamabad, the Prime Minister mandated that most federal and provincial public institutions complete their transition to digital transactions by December 2026. Key directives include replacing physical cheque disbursements, expanding digital wallet integration, and ensuring countrywide internet access to dismantle barriers to digital inclusion.

Analysis

Mandating a comprehensive transition toward a cashless economy reflects a deliberate structural move to broaden Pakistan's tax base, curb informal cash-based transactions, and enhance fiscal transparency.

Way Forward

- Introduce tax credits and zero-fee merchant discount rates for small and medium enterprises to accelerate retail point-of-sale digitization.
- Accelerate universal service fund deployments to extend reliable mobile broadband access to under-served and remote districts.
- Establish swift digital fraud resolution protocols under the State Bank of Pakistan to build public trust among first-time digital wallet users.

Pakistan aims to develop one million AI professionals by 2030: Ahsan Iqbal



Federal Minister for Planning, Development, and Special Initiatives Ahsan Iqbal announced an ambitious national target to train one million Artificial Intelligence (AI) professionals by 2030. The strategy focuses on institutionalizing advanced computing skills, promoting bilateral tech transfer, establishing innovation hubs, and positioning Pakistan as a global provider of digital and AI-driven services.

Analysis

Establishing a goal to train one million AI specialists aligns human capital expansion directly with global technological transitions and export diversification goals. Utilizing Pakistan's demographic dividend provides a baseline talent pool that can be converted into high-value digital exports.

Way Forward

- Partner with academia, and global tech firms to standardize certified AI, machine learning, and data engineering credentials across universities.
- Establish state-subsidized AI compute centers and GPU hubs to give student developers and local startups access to advanced model training infrastructure.
- Operationalize tech-sharing agreements with international partners like Russia to launch joint technology incubators, and industry exchange programs.

High court moved for transparency in e-challan system



A civil application was filed in the Lahore High Court challenging systemic flaws and a lack of procedural transparency in Punjab's automated e-challan traffic enforcement framework. Highlighting certain cases, the application urges the court to order mandatory independent human verification and establish an accessible, formal dispute resolution mechanism for motorists.

Analysis

The challenge in the LHC underscores a recurring friction in digital governance: deploying automated enforcement technologies without robust administrative safeguards and human oversight mechanisms.

Way Forward

- Integrate automated cross-referencing algorithms within the Safe City infrastructure to check license plate numbers against excise database records before generating tickets.
- Require traffic wardens or designated oversight officers to sign off on flagged e-challan images, ensuring secondary human verification before final dispatch.
- Develop a streamlined digital appeal mechanism within the Safe City and traffic portals to allow citizens to contest wrongful fines swiftly.

Bugti, Maryam agree on joint efforts for safe cities



Following a request from Balochistan CM Mir Sarfraz Bugti, Punjab CM Maryam Nawaz agreed to strengthen the Balochistan Safe City Authority. Punjab will support Balochistan in upgrading security surveillance across nine cities by providing technical expertise, staff capacity building, real-time tracking integration, and modern emergency response infrastructure.

Analysis

Upgrading security monitoring across nine major urban centers in Balochistan enhances crime interdiction, tracking of hostile non-state actors, and emergency response capabilities. However, sustained success relies on ensuring long-term technical support, data-sharing protocols, and seamless integration with local law enforcement units.

Way Forward

- Formalize structured agreements between provincial Safe City authorities to enable continuous technical sharing, software updates, and operational standardisation.
- Conduct joint training modules for Balochistan law enforcement personnel to build long-term operational expertise in modern surveillance analytics.
- Link regional Safe City networks to centralized intelligence databases to enable real-time tracking of criminal and militant elements across provincial borders.

PAC seeks record of land leased to clubs, illegal housing schemes



The Punjab Assembly's Public Accounts Committee-I, directed the Punjab Board of Revenue and the Punjab Land Records Authority to submit complete records of state land leased to elite private clubs, commercial entities, and unapproved housing schemes across the province. The committee scrutinized severe audit objections, structural revenue leakages, and illegal government land encroachments.

Analysis

Demanding comprehensive audits from the Board of Revenue and PLRA signals an effort to institutionalize land audit accountability. However, translating audit directives into actual revenue recovery requires overcoming administrative inertia, preventing judicial stay orders, and fully digitizing provincial land titling systems.

Way Forward

- Conduct a comprehensive financial review of all state land leased to commercial clubs and private entities to adjust lease rates to prevailing market values.
- Accelerate the full digital mapping and GIS tagging of all state-owned landto prevent illegal encroachments and fraudulent titling.
- Institutionalize specialized enforcement desks within the Board of Revenue to track and resolve PAC audit objections and fast-track the recovery of defaulted lease funds.

Govt to widen scope of intelligence-based operations in KP



Following a national security meeting chaired by PM Shehbaz Sharif, the federal government decided to significantly expand the scope and operational footprint of intelligence-based operations across Khyber Pakhtunkhwa (KP). The expanded strategy focuses on high-precision targeting of militant leadership networks, neutralizing financial channels, and strengthening cross-agency intelligence.

Analysis

Conducting this expansion under federal administrative oversight helps eliminate inter-agency friction between civil intelligence organs and military command structures, though sustained success requires continuous technical intelligence upgrades and institutional capacity building within the provincial CTD.

Way Forward

- Operationalize real-time threat-data sharing desks connecting NACTA, military intelligence units, and the KP CTD to eliminate intelligence delays.
- Expand financial tracking mechanisms alongside kinetic operations to interdict illegal hawala channels and extortion networks funding insurgent activity.
- Direct specialized equipment and tactical training to local KP police units to ensure effective post-operation area holding and civic stabilization.

Terrorist attacks down 37pc in Oct



According to monthly data released by the Pakistan Institute for Conflict and Security Studies (PICSS), Pakistan recorded a significant improvement in key security metrics. Total fatalities dropped by 57 percent and injuries fell by 71 percent, driven by sharp declines in militant activity across Balochistan and mainland Khyber Pakhtunkhwa.

Analysis

The double-digit decline in violent attacks and casualties underscores the tactical effectiveness of intensified, intelligence-led operations (IBOs) conducted under federal oversight in KP and Balochistan. Shrinking non-state actor operational momentum demonstrates successful pre-emptive interdiction of weapon caches and staging hideouts.

Way Forward

- Establish dedicated inter-agency anti-abduction task forces within provincial CTDs, focusing heavily on intelligence integration across rural Balochistan and frontier belts.
- Maintain the high frequency of targeted IBOs to prevent insurgent networks from regrouping in traditionally hostile transit corridors.
- Combine aerial surveillance and local human intelligence to track non-state actor shifts toward non-kinetic criminal extortion and hostage operations.

Human trafficking attempt in Panjgur foiled



Security forces successfully thwarted a major human trafficking and illegal border-crossing attempt in the Paroom area of Panjgur district, Balochistan. Operations led to the interception and detention of 173 undocumented foreign nationals, primarily Afghan citizens who were being illegally transported across unfenced border vectors toward Iran.

Analysis

The interception of a large cohort highlights heightened operational vigilance along southern Balochistan's border belt amid ongoing federal crackdowns on illegal immigration and informal transit channels. Beyond border enforcement, dismantling these illicit networks is crucial for national security.

Way Forward

- Enhance joint patrols and technological surveillance between the Frontier Corps (FC), Federal Investigation Agency (FIA), and local law enforcement in high-vulnerability border sectors like Paroom.
- Shift focus from capturing transit facilitators to investigating and dismantling upper-tier human trafficking syndicates operating in urban centers.
- Deepen intelligence-sharing and coordinated border management mechanisms with Iranian counter-smuggling authorities to choke cross-border transit routes pre-emptively.

Security forces kill 17 terrorists in Balochistan



Security forces eliminated 17 terrorists in two separate intelligence-based operations (IBOs) in Balochistan's Kachhi and Kharan districts. In Kachhi's Sanni area, troops thwarted an attempted roadblock and killed 10 militants, while a hideout raid in Kharan neutralized another seven militants. Sepoy Hikmat Ullah (25) embraced martyrdom during the intense exchanges of fire.

Analysis

Foiling militant attempts to control transport routes protects vital logistics corridors and local mobility. However, casualties among security personnel underline the persistent risks involved in dismantling underground networks in rugged terrain, reinforcing the need for sustained intelligence-led operations.

Way Forward

- Deploy advanced aerial reconnaissance and sensor grids across remote transit routes to detect militant movements before roadblocks or ambushes occur.
- Establish fortified security pickets along critical provincial highways to drastically reduce response times against insurgent incursions.
- Strengthen cooperation between local populations and security agencies to track and neutralize sleeper cells before attacks are staged.

Punjab CM launches development projects worth Rs23bn in Attock



During an official visit to Attock, Punjab Chief Minister Maryam Nawaz Sharif inaugurated a comprehensive development package comprising 127 projects worth Rs23 billion. The initiative heavily emphasizes regional road infrastructure, allocating major funding across 59 construction and rehabilitation schemes. During the visit, the Chief Minister also distributed laptops and Honhaar Scholarship cheques to students across public and medical institutions.

Analysis

Rolling out a multi-sector development package in Attock highlights the provincial administration's strategy to bolster northern Punjab's connectivity, agricultural access, and public service delivery. Prioritizing major road networks improves inter-district logistics, reducing transit bottlenecks for local trade and agriculture.

Way Forward

- Establish strict provincial monitoring mechanisms to ensure all 59 road construction and drainage projects adhere to quality standards and project deadlines.
- Leverage the newly inaugurated Centre to streamline access to agricultural inputs and land titling services for rural farming communities in Attock.
- Continuously expand student access to merit-based laptop and scholarship programs like Honhaar to bridge youth skill gaps across northern Punjab.

As US declines $10bn support: Pakistan secures $3bn through Eurobond: Aurangzeb



Finance Minister Muhammad Aurangzeb announced that Pakistan has successfully raised $3 billion through international Eurobond issuances following Washington's decision to decline a requested $10 billion bilateral financial support package. The Finance Minister confirmed that the market-based debt floatation allows the Ministry of Finance to buffer foreign exchange reserves, manage upcoming external debt repayments, and maintain macro-fiscal stability.

Analysis

Raising $3 billion in debt instruments demonstrates international investor confidence in Pakistan's structural reform agenda and ongoing IMF stabilization program. However, reliance on sovereign debt floatation underlines the urgent need for domestic revenue mobilization, privatization proceeds, and export-driven foreign exchange inflows.

Way Forward

- Structure future Eurobond maturity schedules across multi-tranche horizons to prevent concentrated debt-servicing obligations in single fiscal years.
- Fast-track state-owned enterprise (SOE) privatization and tax base expansion to reduce dependence on international commercial debt for reserve management.
- Engage regional financial institutions and green energy funds to secure concessionary long-term capital alongside commercial Eurobond issuances.

Socio-Economic Issues

NAB retrieves 1,395 kanals of Railways land worth Rs91.2bn



The National Accountability Bureau (NAB) retrieved 1,395 kanals of prime Pakistan Railways land valued at Rs91.2 billion in Islamabad. The retrieved land, that had been encroached upon or illegally occupied for decades, parcels were formally handed back to senior Pakistan Railways officials to support rail infrastructure revitalization.

Analysis

Recovering commercial-grade real estate worth over Rs90 billion restores critical capital assets to Pakistan Railways, creating opportunities for transit-oriented commercial leases, freight hub expansions, and non-fare revenue generation to stabilize the national rail carrier's fiscal balance sheet.

Way Forward

- Accelerate full GIS-based satellite mapping and digital titling of all Pakistan Railways property to prevent future land encroachments.
- Establish structured, transparent leasing mechanisms to monetize recovered urban land parcels for non-fare revenue without surrendering public ownership.
- Maintain permanent Joint Task Forces comprising NAB, Pakistan Railways, and local revenue authorities to monitor real estate boundaries continuously.

Auto policy sets $6bn export target over five years



Prime Minister's Adviser on Industries Haroon Akhtar Khan and Information Minister Attaullah Tarar unveiled the Auto Policy 2026–2031, establishing a cumulative $6 billion export target for vehicles and auto parts over five years. The policy gradually reduces import tariffs on components and Completely Knocked Down (CKD) kits down to 15%, while enforcing mandatory export targets for local manufacturers with performance-based 5% to 10% rebates.

Analysis

Pivoting Pakistan's automotive sector from decades of domestic protectionism toward an export-oriented growth model represents a structural policy shift. However, achieving the $6 billion target hinges on overcoming domestic energy overheads and ensuring strict enforcement of non-compliance penalties without disrupting existing market investments.

Way Forward

- Establish a transparent regulatory audit cell within the Ministry of Industries to track quarterly OEM localization levels and process export performance rebates efficiently.
- Implement Viability Gap Financing (VGF) to expand commercial EV charging networks nationwide while ensuring regional distribution grids support high-capacity charging loads.
- Provide technical R&D grants and low-cost financing to domestic tier-1 and tier-2 auto-part vendors to meet international UN WP.29 safety and quality compliance standards.

PM to visit Turkiye for COP31 on 10th



Prime Minister Shehbaz Sharif is scheduled to depart for Turkiye to attend the United Nations Climate Change Conference (COP31) hosted in Antalya. During the global summit, the Prime Minister is expected to hold high-level meetings with international leaders, highlighting Pakistan's vulnerability to climate-induced catastrophes, advocating for climate justice, and seeking enhanced international financial flows for green energy transition and climate resilience infrastructure.

Analysis

Participation in COP31 provides a critical multilateral platform for Pakistan to project its climate advocacy following previous severe climate shocks.Leveraging international forums also allows Pakistan to cement bilateral green partnerships, and align domestic ecological initiatives with global carbon-reduction commitments.

Way Forward

- Pakistan should formulate a unified joint stance with vulnerable developing nations to demand rapid, unhindered disbursement of pledged global climate adaptation and loss-and-damage funds.
- Pakistan should conduct targeted sideline diplomacy with international counterparts and multilateral climate funds to secure technical assistance.
- Showcase national management policies to reassure international investors of Pakistan's long-term environmental governance commitment.

Washington takes Tehran pressure campaign ashore



The United States is expanding its pressure campaign against Iran’s military supply chains and revenue sources beyond maritime interdictions, moving operations onto land as part of broader regional containment strategies.

Analysis

Shifting the US-led containment and pressure strategy onto land-based supply chains and regional corridors indicates a tactical escalation aimed at choking financial and material flows to Iran-aligned networks. For Pakistan and neighboring regional stakeholders, careful balancing of trade, border security, and diplomatic relations to prevent spillover instability is highly required.

Way Forward

- Pakistan should enhance real-time intelligence coordination with regional border control and security agencies to monitor cross-border movements closely.
- Implement robust screening mechanisms along western transit routes to ensure legitimate bilateral trade remains insulated from regional geopolitical tensions.
- Pakistan should reaffirm active diplomatic engagement with both regional partners and Western interlocutors to promote stability and security across border belts.

POLICY NUGGETS

01

PAKISTAN ASSUMES CHAIRMANSHIP OF G-24

Impact: Pakistan's G-24 chairmanship offers an important platform to amplify the concerns of developing economies and advocate for fairer global financial governance, affordable development financing, debt sustainability and climate resilience.

Recommendation: Pakistan should build consensus among G-24 members and pursue measurable reforms in IMF and World Bank representation, development financing and climate-related support, while linking its international advocacy with credible domestic economic reforms.

"The future of developing economies is not peripheral to the future of the global economy. It is central to it."

Muhammad Aurangzeb

02

PM URGES SUSTAINED POLITICAL ENGAGEMENT TO DEEPEN PAK-CHINA TIES

Impact: Continued political and institutional engagement with China can strengthen Pakistan's strategic partnership, expand cooperation in trade, investment and technology, and support broader economic and development objectives.

Recommendation: Pakistan should translate high-level engagements into measurable outcomes by strengthening party-to-party and institutional exchanges, facilitating joint ventures, and aligning bilateral cooperation with export growth, technology transfer and agricultural modernisation.

"Friendship is the only cement that will ever hold the world together."

Woodrow Wilson

03

PAKISTAN TESTS FIRST HOME-MADE AIR-TO-AIR MISSILE

Impact: The successful test of the indigenously developed Fa'az missile marks progress in Pakistan's defence technology and aerospace capabilities, potentially enhancing the operational flexibility of the Pakistan Air Force while reducing reliance on foreign suppliers.

Recommendation: Pakistan should strengthen investment in indigenous research and development, promote collaboration between defence institutions and local industry, and ensure rigorous testing and technological upgrades to sustain long-term defence self-reliance.

"The most effective way to do it, is to do it."

Amelia Earhart

04

PAKISTAN TO OPEN LPG MARKET TO COMPETITION TO CURB PROFITEERING, AVERT WINTER SHORTAGES

Impact: Opening the LPG market to competition and introducing transparent auctions could reduce profiteering, improve supply availability and protect consumers from excessive winter price increases. However, effective regulation will be essential to prevent market manipulation and ensure affordability.

Recommendation: OGRA and the Competition Commission should enforce transparent pricing, monitor imports and storage facilities, take strict action against hoarding and cartelisation, and ensure that vulnerable households benefit from the proposed price stabilisation measures.

"Competition is not only the basis of protection to the consumer, but is the incentive to progress."

Herbert Hoover

05

CANCEL LICENCES OF FILLING STATIONS NOT SELLING SUBSIDISED PETROL: PM

Impact: Strict enforcement of the Fuel Relief Programme could improve access to subsidised fuel for low-income citizens, strengthen accountability at petrol stations and enhance transparency in public welfare delivery.

Recommendation: The government should establish real-time monitoring and accessible complaint mechanisms, conduct regular inspections, and ensure uniform implementation of the subsidy while protecting eligible beneficiaries from discrimination and delays.

"The test of our progress is not whether we add more to the abundance of those who have much; it is whether we provide enough for those who have too little."

Franklin D. Roosevelt

06

PAKISTAN, UK JOIN FORCES TO TACKLE CYBERCRIMES, DRUG SMUGGLING, ILLEGAL MIGRATION

Impact: Expanded Pakistan–UK cooperation could strengthen cross-border law enforcement, improve intelligence sharing and enhance institutional capacity to combat terrorism, cybercrime, narcotics trafficking and illegal migration.

Recommendation: Pakistan should operationalise the proposed counter-narcotics MoU, strengthen coordination among FIA, ANF and NCCIA, and establish effective intelligence-sharing and joint training mechanisms while ensuring due process and protection of citizens' rights.

"Terrorism, serious organised crime, illegal migration and visa fraud do not stop at borders. Tackling them demands practical cooperation with trusted partners."

Dan Jarvis

07

TURKIYE'S PARLIAMENT RATIFIES MAKKAH DEFENCE PACT

Impact: Türkiye's ratification strengthens the trilateral security framework with Pakistan and Saudi Arabia, creating opportunities for deeper defence cooperation, strategic coordination and collective responses to regional security threats.

Recommendation: Pakistan should strengthen trilateral defence consultations, establish clear mechanisms for intelligence sharing and joint preparedness, and ensure that implementation of the pact remains consistent with international law and regional stability.

"The maintenance of peace begins with the principle of self-determination."

Woodrow Wilson

08

SUDANESE MINISTER, CDF DISCUSS REGIONAL, GLOBAL SECURITY DYNAMICS

Impact: The meeting reflects Pakistan's efforts to strengthen bilateral security relations with Sudan, creating opportunities for cooperation in counterterrorism, institutional capacity-building and addressing shared regional security challenges.

Recommendation: Pakistan should establish structured security consultations with Sudan, promote intelligence-sharing and counterterrorism cooperation, and explore institutional training initiatives to translate diplomatic engagement into practical outcomes.

"Peace is not merely the absence of war, it is the presence of justice, of law, of order—in short, of government."

Albert Einstein

09

PROPERTY VALUATIONS REVISED IN ICT RURAL AREAS, ABBOTTABAD

Impact: Revised property valuations bring FBR assessments closer to prevailing official rates, potentially improving tax accuracy, transparency and revenue collection while affecting property transaction costs for buyers and sellers.

Recommendation: FBR should ensure consistent and transparent implementation of revised valuation rates, regularly review them against market conditions, and provide clear guidance to taxpayers to prevent disputes and underreporting.

"Taxes are the price we pay for a civilized society."

Oliver Wendell Holmes Jr.



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